

## *INVESTORS*

### **Will GM's common stock be delisted from the New York Stock Exchange?**

Yes. On June 2, 2009, the New York Stock Exchange ("NYSE") informed GM that it is no longer suitable for listing on the NYSE. This decision was reached by the NYSE in view of the June 1, 2009 announcement by GM of a voluntary filing by GM and three of its domestic subsidiaries for relief under Chapter 11 of the U.S. Bankruptcy Code. GM does not intend to review this determination by the NYSE.

Since GM's common stock is not traded on the NYSE, market makers not affiliated with GM may initiate limited trading in one of the over-the-counter markets. Stockholders are advised to consult with their personal financial advisors concerning investment decisions and questions concerning how to trade shares.

### **How will GM's common stock be traded going forward?**

Market makers not affiliated with GM may conduct limited trading on the Over-the-Counter Bulletin Board (OTCBB) and/or the Pink Sheets even while GM is involved in a Chapter 11 proceeding. GM will not be involved in initiating or supporting trading on the OTCBB or the Pink Sheets. You should contact your broker for further information.

The Over-the-Counter Bulletin Board (OTCBB) and Pink Sheets are electronic quotation systems that display quotes from broker dealers for many over-the-counter (OTC) securities. "Market makers" and other brokers who buy and sell OTC securities, can use these systems to publish their bid and ask quotation prices.

### **How and when can I buy shares of the New GM?**

The New GM will initially be owned by the U.S. Treasury, the UAW VEBA and certain creditors of the Old GM. Therefore, no shares are for sale to the public now. We think that it is likely that in the future shares of the New GM will be publicly traded.

### **Will I receive payments on any shares or cancelled shares?**

We think it is unlikely that you will receive payment. We cannot predict what the ultimate value of GM's common stock may be or whether stockholders should expect any financial recovery in the Chapter 11 proceedings. When a company files for Chapter 11, its primary obligation shifts to maximizing the value of the company for its creditors. Stockholders of a company in Chapter 11 generally recover value only if the claims of the secured and unsecured creditors are fully satisfied. Thus, in most Chapter 11 cases, stockholders receive little or no recovery of value from their investment.

### **Is there someone at GM that I can speak with regarding the future of my investment and whether I should hold or sell?**

Stockholders should consult with their own professional investment advisor to assess their personal investment situation.

### **Why can't stockholders file claims with the court?**

The Bankruptcy Code is clear that stock is an "interest" and not a "claim." Stockholders will be instructed as to how they can establish their proof of interest. If a stockholder does file a "proof of claim," the company will object to that claim on the basis that the stockholder does not have a valid claim according to the rules of the Bankruptcy Code.

### **I'm a bondholder, what impact does the filing have on me?**

All parties, including bondholders, will be treated in accordance with the provisions of the U.S. Bankruptcy Code and the rulings of the Bankruptcy court.

### **As an unsecured bondholder, how am I represented in the court proceedings?**

The office of the United States Trustee is responsible for appointing the statutory Unsecured Creditors Committee, which is charged with representing all unsecured creditors in the proceedings (including unsecured bondholders).

**I'm a GMAC bondholder, does this filing impact me?**

GMAC is not part of GM's filing. Please consult with GMAC's Investor Relations for additional information.

**Where can I go to get more information on GM's filing?**

GM is providing information about its filing at [www.gm.com/restructuring](http://www.gm.com/restructuring) and about its reinvention at [www.gmreinvention.com](http://www.gmreinvention.com). Additional information, including court documents, can be found on the bankruptcy court docket at [www.gmcourtdocs.com](http://www.gmcourtdocs.com).

**I have noticed recent changes in GM stock price and volume. What's happening?**

GM management has noticed a recent elevation in the volume and price of its common stock. While GM does not control the market or its stock price, GM management strongly believes that any recovery for the common stockholders in the chapter 11 bankruptcy process is highly unlikely, even under the most optimistic of scenarios. Stockholders of a company in chapter 11 generally receive value only if all claims of the secured and unsecured creditors are fully satisfied.

**Who can I contact with additional questions?**

Stockholder or individual investor related inquiries contact 1-800-561-4182 or 1-732-512-3104